

PENSION GROUP EAST

December 1, 2009

8:00 – 9:00 a.m. **Continental Breakfast**

9:00 – 9:05 a.m. **Welcome & PGE Business**

9:05 – 9:10 a.m. **Asset Allocation Challenge Update**

Margaret Tobiasen
Informa Investment Solutions, Inc.

9:10 – 9:50 a.m. **“Where the Markets Are Headed Next – Views of A Capital Markets Guru”**

Howard Marks, Chairman
Oaktree Capital Management

9:50 – 10:30 a.m. **“The Outlook for Real Estate”**

Stephen J. Burns, Jr., Principal
The Townsend Group

10:30 – 10:45 a.m. **BREAK**

10:45 – 11:25 a.m. **“Global Economic Outlook”**

Joseph G. Carson, Senior Vice President & Director-Global Economic Research
AllianceBernstein

11:40 – 12:20 p.m. **“This Time Is Different”**

David Blitzer, Managing Director and Chairman of the Index Committee
Standard & Poor’s

12:20 – 2:00 p.m. **Lunch**

LOCATION: The Yale Club
50 Vanderbilt Avenue
New York, NY 10017
(across from Grand Central Station)